

Financing

Commercial real estate and other lending structures require a delicate balance of the risk mitigation requirements of lenders with the business needs of borrowers. Achieving this balance can be especially difficult in an evolving credit market. Accordingly, a concrete knowledge of the rules and regulations applicable to debt financing transactions is essential.

Our attorneys have extensive experience in traditional mortgage financing, construction lending, mezzanine lending, securitized loan transactions, private placement financing, participating loans, preferred equity, portfolio financing, HUD lending, and lines of credit.

From the borrower's perspective, we are cognizant of the need to ensure that the lending arrangement fulfills the capital needs of the project without unduly burdening the borrower's ability to manage, lease, refinance, and sell the project. From the lender's perspective, we provide prudent legal due diligence services, as well as loan documentation that meets the lender's collateral, loan assumption, prepayment, reporting, insurance and other requirements.